Stevenage Borough Council Five Year Housing Land Supply Update May 2024





Table of Contents

| 1.0 | INTRODUCTION | 3 |
|-----|--|------|
| 2.0 | POLICY CONTEXT | 4 |
| 3.0 | APPROACH TO CALCULATING FIVE-YEAR SUPPLY | 7 |
| 4.0 | FIVE-YEAR HOUSING REQUIREMENT | 8 |
| 5.0 | DELIVERABLE HOUSING SUPPLY | . 13 |
| 6.0 | CONCLUSIONS | . 13 |

Appendix A – Housing Trajectory Spreadsheet 2011 – 2031 (Updated May 2024)

1.0 INTRODUCTION

- 1.1 This Five Year Housing Land Supply Update (May 2024) has been produced to provide an updated position with regard to Stevenage Borough Council's five year housing supply following the Housing Delivery Score, released December 2023.
- 1.2 Stevenage Borough Council can demonstrate a Housing Supply of <u>5.59 years</u> for the period 01 April 2024 to 31 March 2029, using the *Liverpool* methodology and guidance from the National Planning Policy Framework (NPPF) and Planning Practice Guidance (PPG).
- 1.3 This update sets out how the Council has calculated its housing supply figure and explains all aspects of the Council's calculations.
- 1.4 The structure of this document will initially review the approach to calculating the five-year housing supply, then review past and present housing requirements, current shortfall in delivery, and then focus on how we established the overall five-year requirement.
- 1.5 The statement will then move on to focus on the sites which are considered 'deliverable', explain why these are included in the housing land supply for Stevenage, and finally demonstrate a minimum of five years' worth of housing against the housing requirement as required by the NPPF.
- 1.6 <u>Appendix A</u> contains the latest Housing Trajectory which gives a detailed breakdown of the housing expected to be delivered over the next five years.

2. POLICY CONTEXT

- 2.1 The Council adopted its Local Plan¹ on 22 May 2019 and thus the plan will be 5 years old on the 22 May 2024. The plan plays a pivotal role in the development of the borough as well as demonstrates the extent to which the identified housing need can be met over the plan period 01 April 2011 31 March 2031.
- 2.2 In 2019, the Local Plan set out its plan for development, identifying and allocating sites for new housing totalling 7,600 units over the Plan period from. This equates to 380 units per annum.
- 2.3 The National Planning Policy Framework² (NPPF) sets out that Local planning authorities should monitor their deliverable land supply against their housing requirement, as set out in adopted strategic policies.
- 2.4 Paragraph 75 of the NPPF states that Local Planning Authorities should include a trajectory illustrating the expected delivery over the plan period and that:
 - "..all plans should consider whether it is appropriate to set out the anticipated rate of development for specific sites. Local planning authorities should monitor their deliverable land supply against their housing requirement, as set out in adopted strategic policies".
- 2.5 Prior to the NPPF revision December 2023 LPAs were required to identify and update annually a supply of deliverable sites however, Paragraph 76 now states that:

Local planning authorites are not required to identify and update annually a supply of specific deliverable sites sufficient to provide a minimum of five years' worth of housing for decision making purposes if the following criteria are met:

- a) their adopted plan is less than five years old; and
- b) that adopted plan identified at least a five year supply of specific, deliverable sites at the time that its examination concluded.
- 2.6 On 22 May 2024 the Stevenage adopted plan will be five years old. Therefore:

Paragraph 77 requires that, in all other circumstances local planning authorities should:

Identify and update annually a supply of specific deliverable sites sufficient to provide a minimum of five years' worth of housing.......

The supply should be demonstrated against either the housing requirement set out in adopted strategic policies, or against the local housing need where the strategic policies are more than five years old. Where there has been significant under delivery of housing over the previous three years, the supply of specific deliverable

¹ https://democracy.stevenage.gov.uk/documents/s19698/Item13-AppendixC-SBLPAdoptionVersion.pdf

² National Planning Policy Framework (publishing.service.gov.uk)

sites should in addition include a buffer of 20% (moved forward from later in the plan period).

2.7 In order to for the Council to identify and update annually the supply of specific deliverable sites the Council is guided by what should be considered a 'deliverable' site within the NPPF Annex 2: Glossary as follows:

Deliverable

To be considered deliverable, sites for housing should be available now, offer a suitable location for development now, and be achievable with a realistic prospect that housing will be delivered on the site within 5 years. In particular:

- a) sites which do not involve major development and have planning permission, and all sites with detailed planning permission should be considered deliverable until permission expires, unless there is clear evidence that homes will not be delivered within 5 years (for example because they are no longer viable, there is no longer a demand for the type of units or sites have long term phasing plans).
- b) where a site has outline planning permission for major development, has been allocated in a development plan, has a grant of permission in principle, or is identified on a brownfield register, it should only be considered deliverable where there is clear evidence that housing completions will begin on site within 5 years.
- 2.8 Planning Practice Guidance³ gives additional detail to explain what 'clear evidence' should be used to demonstrate that sites can be considered deliverable under Part B of the definition:

As well as sites which are considered to be deliverable in principle, this definition also sets out the sites which would require further evidence to be considered deliverable, namely those which:

- have outline planning permission for major development;
- are allocated in a development plan;
- have a grant of permission in principle; or
- are identified on a brownfield register.

Such evidence, to demonstrate deliverability, may include:

 current planning status – for example, on larger scale sites with outline or hybrid permission how much progress has been made towards approving reserved matters, or whether these link to a planning performance agreement that sets out the timescale for

³ https://www.gov.uk/guidance/housing-supply-and-delivery Paragraph: 007 Reference ID: 68-007-20190722, Revision date: 22 July 2019

- approval of reserved matters applications and discharge of conditions;
- firm progress being made towards the submission of an application
 for example, a written agreement between the local planning authority and the site developer(s) which confirms the developers' delivery intentions and anticipated start and build-out rates;
- firm progress with site assessment work; or
- clear relevant information about site viability, ownership constraints or infrastructure provision, such as successful participation in bids for large-scale infrastructure funding or other similar projects.
- Plan-makers can use the Housing and Economic Land Availability Assessment in demonstrating the deliverability of sites.
- 2.9 The rest of this Update will explain how Stevenage Borough Council meets the requirements of NPPF paragraph 77 to provide a minimum of five years' worth of housing against the Council's housing requirement adopted policies, using the NPPF Annex 2: Glossary's definition of 'deliverable' housing units, using the PPG's examples of evidence to demonstrate deliverability, where necessary in support of its approach.
- 2.10 The information in this Housing Supply Update should be used for decision-making purposes when determining planning applications or appeal inquiries for residential development.

3. APPROACH TO CALCULATING FIVE-YEAR SUPPLY

- 3.1 At the Examination Hearings for the Local Plan, the Council demonstrated why it should address historic shortfall of housing delivery using the 'Liverpool' approach rather than the more standard 'Sedgefield' approach. The Liverpool approach spreads the delivery of historic undersupply of housing equally across the remainder of the Local Plan period, whereas the Sedgefield approach seeks to deliver the shortfall in the next five-year period.
- 3.2 Following the Examination period for the Local Plan, the Inspector agreed that the Sedgefield approach was unrealistic for Stevenage and that the five-year housing supply should be calculated using the Liverpool approach. See extract from the Inspector's Report⁴ below:

The Council's reliance on a small number of large strategic sites makes early delivery of a large quantum of housing very challenging. This is because of the lead in time for housing to be built on these sites, following the adoption of the Plan and the rate at which the developers can build. Using the Sedgefield approach to dealing with previous shortfall would require the delivery of around 700 homes per year for the first 5 years. This is wholly unrealistic when considering previous delivery rates. Spreading the delivery of the previous shortfall over the Plan period is not ideal as it delays providing the shortfall over an even longer period. However, in this case there are a particular set of circumstances that mean it is the only sensible option.

Five Year Housing Land Supply Update May 2024

⁴ http://www.stevenage.gov.uk/content/15953/26379/26389/Inspectors-Report-Local-Plan-18102017.pdf

4. FIVE-YEAR HOUSING REQUIREMENT

4.1 The Stevenage Borough Local Plan states in para 5.49 that evidence identifies a requirement for Stevenage of 7,300 homes over the period of the Plan. This considers migration trends over a 10-year period and includes adjustments in response to market signals in line with Government guidance. This is translated into a requirement for 7,600 homes as specified in Policy SP7: High Quality Homes, which is an **annual requirement for 380 dwellings per year**.

Annual Housing Requirement Figure 380

Table 1 - Annual Housing Requirement Figure from Stevenage Local Plan (2019)

4.2 Table 2 shows the cumulative total of net housing completions in Stevenage since the start of the Plan period.

| Monitoring Year | Actual Net Housing Completions | Cumulative Net Housing Completions |
|-----------------|-----------------------------------|------------------------------------|
| 2011/12 | 190 | 190 |
| 2012/13 | 85 | 275 |
| 2013/14 | 172 | 447 |
| 2014/15 | 146 | 593 |
| 2015/16 | 153 | 746 |
| 2016/17 | 690 | 1,436 |
| 2017/18 | 71 | 1,507 |
| 2018/19 | 285 | 1,792 |
| 2019/20 | 321 | 2,113 |
| 2020/21 | 143 | 2,256 |
| 2021/22 | 69 | 2,325 |
| 2022/23 | 156 | 2,481 |
| 2023/24 | 163 | 2,644 |

Table 2 – Cumulative Net Housing Completions 2011/12 to 2023/24

4.3 The PPG states that any shortfall in housing completions needs to be calculated from the base date of the adopted Plan⁵; in this case, the base date of the adopted Stevenage Borough Local Plan is 1 April 2011. Table 3 shows the shortfall in housing completions since the start of the Plan period.

| Monitoring Year | Annual Net Housing Surplus/Shortfall | Cumulative Net Housing Surplus/Shortfall |
|-----------------|---|---|
| 2011/12 | -190 | -190 |
| 2012/13 | -295 | -485 |
| 2013/14 | -208 | -693 |
| 2014/15 | -234 | -927 |
| 2015/16 | -227 | -1,154 |
| 2016/17 | 310 | -844 |
| 2017/18 | -309 | -1,153 |
| 2018/19 | -95 | -1,248 |
| 2019/20 | -59 | -1,307 |
| 2020/21 | -237 | -1,544 |
| 2021/22 | -311 | -1,855 |
| 2022/23 | -224 | -2,079 |
| 2023/24 | -217 | -2,296 |

Table 3 - Cumulative Shortfall in Housing Provision 2011/12 -2023/23

- 4.4 As Table 3 shows, completions have not gone beyond the annual requirement since the start of the Plan period and the undersupply has grown each year. This is due to a number of reasons:
 - Partially due to the Plan not being adopted by Stevenage Borough Council until May 2019, having been under a Holding Direction since November 2017 which significantly delayed the Plan's adoption and progress to be made with on a number of relatively large strategic sites which required either Policysupport or removal from the Green Belt before progressing through the planning system.

Five Year Housing Land Supply Update May 2024

⁵ Paragraph: 031 Reference ID: 68-031-20190722, Revision date: 22 July 2019

- Larger sites require longer lead in times to progress and agree planning obligations., particularly if planned to a high standard.
- Completions in the borough by private developers means the Council need to assist developers and rely on developers build out rates to align with the Councils housing targets rather than what suits the market.
- Other factors outside the immediate control of the Council and possibly not necessarily down to planning such as the impact of Covid-19 pandemic and economic decline on the local housing market.
- The long term impacts of the COVID-19 pandemic on the rate of housing delivery and resultant economic uncertainty will during 2022-2023 have resulted in some developers being more cautious in progressing schemes.
- Added pressure of larger than expected build price inflation which in 2022 2023 was reported to be between 10 – 15%.
- Affordability of dwellings for purchase relative to Stevenage's average income.
- 4.5 It was clear the pandemic impacted the construction industry affecting not only the progress of large strategic sites but also current housing commitments in general due to continued construction industry disruption.
- 4.6 The Council is left with an undersupply of 2,296 dwellings as of 31 March 2024. In line with the Liverpool approach historic undersupply should be delivered evenly by the end of the Plan period.



Table 4 - Annualised requirement for historic undersupply of housing

- 4.7 As discussed earlier Paragraph 77 of the NPPF states that where there has been significant under delivery of housing over the previous three years, the supply of specific deliverable sites should in addition include a buffer of 20% (moved forward from later in the plan period).
- 4.8 Based on the latest Housing Delivery Test result 2022 which was delayed until December 2023. The Council scored 57% and is therefore, required to include a 20% buffer to the supply of deliverable sites.

- 4.9 The Housing Delivery Test (HDT) is the established assessment of housing delivery⁶ over the previous three years. Results of the HDT for every LPA are published annually on the Government's website. Each LPA faces consequences based on the results of the HDT. The potential consequences are:
 - None, if HDT = > 95%
 - Action Plan, if HDT < 95%
 - Action Plan and 20% buffer, if HDT < 85%
 - Action Plan, 20% buffer and presumption in Favour of Sustainable Development, if HDT < 75%
- 4.10 The formula for the Housing Delivery Test Calculation is as follows:

$$Housing\ Delivery\ Test\ (\%) = \frac{\text{Total net homes delivered over three year period}}{\text{Total number of homes required over three year period}}$$

Stevenage Borough Council's results for the last three Housing Delivery Tests are:

| HDT | No. of homes required | No. of homes delivered | Score | Consequence |
|------|-----------------------|------------------------|-------|--|
| 2020 | 1,094 | 702 | 64% | Presumption in favour of sustainable development |
| 2021 | 1,347 | 755 | 79% | 20% buffer and Action Plan |
| 2022 | 982 | 563 | 57% | Presumption in favour of sustainable development |

Table 5 HDT score 2020 - 2022

- 4.11 As discussed earlier in this update, Table 5 shows that for the relevant period, Stevenage achieved a HDT score of 57% delivery.
- 4.12 Therefore, in line with the HDT consequence the Council must: prepare an Action Plan showing how it intends to increase future housing delivery; include a 20% buffer in its housing supply calculations; and apply the presumption in favour of sustainable development during decision making for housing proposals as set out in paragraph 11 of the NPPF.

Five Year Housing Land Supply Update May 2024

11

⁶ https://www.gov.uk/government/publications/housing-delivery-test-2022-measurement

4.13 In relation to the presumption in favour of sustainable development Paragraph 12 of the NPPF states that:

The presumption in favour of sustainable development does not change the statutory status of the development plan as the starting point for decision-making. Where a planning application conflicts with an up-to-date development plan, permission should not usually be granted. Local planning authorities may take decisions that depart from an up-to-date development plan, but only if material considerations in a particular case indicate that the plan should not be followed.

Number of homes required.

| ONS code | Area name | 2019-20 | 2020-21 | 2021-22 | Total number of homes required |
|-----------|-----------|---------|---------|---------|--------------------------------|
| E07000243 | Stevenage | 348 | 253 | 381 | 982 |

Number of homes delivered.

| 2019-20 | 2020-21 | 2021-22 | Total number of homes delivered | Housing Delivery Test: 2019 measurement | Housing Delivery Test: 2019 consequence |
|---------|---------|---------|---------------------------------|---|---|
| 327 | 152 | 84 | 563 | 57% | Presumption |

Table 6 - 2022 Housing Delivery Test results for Stevenage

4.14 Taking into account the Objectively Assessed Need for 380 dwellings per year, the need to deliver an additional 328 dwellings per year to account for historic under delivery, and the additional 20% buffer in line with NPPF paragraph 77, Table 6 shows that the overall housing requirement to be delivered in the five year period 1 April 2024 to 31 March 2029 is 4,248.

| Annual Requirement | Annual Shortfall | Annual 20% buffer | Total Annual Requirement | Total 5 Year Requirement |
|--------------------|---------------------|----------------------|--------------------------|-----------------------------|
| 380 | 328 | 141.6 | 849.6 | 4,248 |

Table 7 - Five Year Housing Requirement for Stevenage, 2023/24 - 2028/29

5. DELIVERABLE HOUSING SUPPLY

- 5.1 This section identifies the Council's supply of deliverable sites. The sites align with the NPPF and planning practice guidance in that, each site is for housing, available now, offer a suitable location for development, and is achievable with a realistic prospect that housing will be delivered on the site within 5 years⁷.
- 5.2 The Council has tested sites against the NPPF's definition of deliverable as stated in Section 2. The Council has set out which sites it considers deliverable under part A of the definition, and those sites where further evidence is needed in order to be considered deliverable under part B of the definition.

Sites that meet part A of the definition include:

- Sites under construction
- Sites with detailed planning permission
- Sites with prior notification

Sites that meet part B of the definition include:

- Sites with outline permission/subject to s106
- Deliverable housing sites
- 5.3 The full list of deliverable sites is provided in Appendix A which splits the developments into the same categories as the remainder of this section.

6. CONCLUSIONS

- 6.1 The total requirement for housing delivery from 1 April 2024 31 March 2029 is 4,248 dwellings. This incorporates the objectively assessed housing need, delivering an appropriate portion of historic undersupply calculated using the Liverpool approach, and a 20% buffer as determined by up to date results of the Government's HDT.
- 6.2 Table 8 show that the total supply of deliverable housing identified by the Council for that five year period is 4,755 dwellings.

_

⁷ Annex 2. National Planning Policy Guidance

| Total supply of deliverable housing identified | 01 April 2024 |
|---|---------------|
| Total Number of Dwellings for Sites Under Construction | 1596 |
| Total Number of Dwellings for Sites with Detailed Planning Permission | 1816 |
| Total Number of Dwellings for Sites with Prior Notification | 81 |
| Total Number of Dwellings for Sites with Outline Permission | 1110 |
| Total Number of Dwellings for other 'Deliverable' Sites | 72 |
| Total Number of Dwellings for Windfall Sites | 80 |
| Total Identified Supply | 4755 |

Table 8 - Total supply of deliverable housing identified 31 March 2024

- 6.3 This means Stevenage Borough Council can demonstrate a surplus of 507 dwellings for the relevant five-year period which takes into account a windfall allowance of 100 units (20 units per annum x 5 years).
- 6.4 Table 9 show that Stevenage Borough Council is able to demonstrate a five-year land position of 5.59 years against its adopted housing requirement. This figure exceeds the required 5-year figure.

| Five Y | ear Housing Supply Calculation | |
|--------|---|--------|
| A. | Objectively Assessed Need (dwellings per year) | 380 |
| B. | Local Plan Period (Years) | 20 |
| C. | Adopted Housing Target 2011-2031 (A x B) | 7,600 |
| D. | Completions 1 Apr 2011 – 31 Mar 2024 | 2,644 |
| E. | Target 1 Apr 2011 – 31 Mar 2024 | 4,940 |
| F. | Shortfall against target at 31 Mar 2024 (E - D) | -2,296 |
| G. | Target 1 Apr 2019 – 31 Mar 2024 | 1,900 |
| Н. | Surplus / Shortfall to be delivered in 5yr period (F / 7 x 5) | -1,640 |
| I. | Buffer to be applied (5% / 20%) based on 2022 consequence | 20% |
| J. | Total 5yr requirement ((G - H) + I) | 4,248 |
| K. | Dwellings for sites under construction | 1596 |
| L. | Dwellings granted permission or prior approval | 1897 |
| M. | Dwellings granted outline permission or subject to S106 | 1110 |
| N. | Other dwellings considered 'deliverable' | 72 |
| Ο. | Dwellings from Windfall sites | 80 |
| P. | Total deliverable dwellings (supply) 1 Apr 2024 – 31 Mar 2029 (K + L + M + N + O) | 4755 |
| Q. | Surplus of dwellings (P – J) | 507 |
| R. | Total Years Housing Supply ((P / J) x 5) | 5.59 |

Table 9 – 5 Year Housing Supply 2024 - 2029

Appendix A Sites with detailed planning

| | | | | | 2024-2029 | | | 1 | 1 | 2030-2031 | |
|----------------------------|---|------------------|---|---|-----------|-----------|-----------------|-----------|-----------|-----------|------|
| | Monitoring year ending | Site Total (net) | | Land types | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | 2030 | 2031 |
| Planning Permission | Sites with detailed planning permission | | | | | | | | | | |
| 9/00647/FPM | Former BHS store | 250 | | PDL | | | | 125 | 125 | | |
| 06/00301/FP | 11 Walkern Road (Pond Close), Stevenage | 12 | | PDL | | | 6 | 6 | , | | |
| :1/00120/FP | 28 Essex Road, Stevenage, SG1 3EX | 1 | | PDL | | 1 | _ | _ | | | |
| 1/00709/FP | 69 Whitney Drive, Stevenage, SG1 4BH | 1 | | PDL | | 1 | | | | | |
| 21/00/09/FP 21/01229/FP | | 2 | Amenity Land | PDL | | 2 | | | | | |
| | Land Adjacent To 81 Turpins Rise, Stevenage, SG2 8QZ | | Amenity Land | | | | | | | | |
| 22/00266/NMA | 12, Hollyshaws, Stevenage, SG2 8NZ | 1 | | PDL | | 1 | | | | | |
| 22/00287/FP | 14 Penn Road, Stevenage, SG1 1HY | 4 | 3 units gained | PDL | | 4 | | | | | |
| 22/00343/FP | 11, Manor View, Stevenage, SG2 8PD | 4 | 3 units gained | PDL | | 4 | | | | | |
| 22/00344/FP | 22 Greydells Road, Stevenage, SG1 3NJ | 3 | | PDL | | 3 | | | | | |
| 22/00465/FP | 37 Colestrete, Stevenage, SG1 1RB | 1 | Garden development | | | 1 | | | | | |
| 22/00982/FP | 14 North Road | 7 | | PDL | | 3 | 4 | | | | |
| 22/00688/FP | 35, Rookwood Drive, Stevenage, SG2 8PH | 1 | Garden development | | 1 | | | | | | |
| 22/00826/FP | 2-8 Queensway, Stevenage, SG1 1BS | 2 | | PDL | 2 | | | | | | |
| 22/00864/FP | 17 Fox Road, Stevenage, SG1 1JD | 1 | Garden development | | 1 | | | | | | |
| 21/00704/RM | MKG Motor Group Ltd, Chells Way, Stevenage, SG2 oLZ | 9 | | PDL | - | | | | | | |
| 21/00819/FP | 29 - 31 Orchard Road, Stevenage, SG1 3HE | 7 | | PDL | , | _ | | | | | |
| 21/01002/FPM | Unit 11, The Forum Centre, The Forum, Town Centre, Stevenage, SG11ES | 224 | Affordable (224 BtR) | PDL | | / | 50 | 100 | 74 | | |
| 21/00944/FPM | HO1/4: Dunn Close garage court | 18 | 6 AF units classified as dwellings. 21 units divide by 1.8 = 12 units + 6 = 18 units | PDL | | 18 | | | | | |
| 21/00819/FP | 29-31 Orchard Road | 7 | | PDL | 7 | | | | | | |
| 19/00743/FPM | SG1: Phase 1 (AKA Plot A) + Phase 1K | 760 | | PDL | , | 264 | 397 | 99 | | | |
| 16/00482/FM Spd by | | | | | | | | | | | |
| 20/00624/FPM | Six Hills House HO1/3: Burwell Road NC 10A and 10B Burwell | 64 | | PDL | | 20 | 20 | 24 | | | |
| 22/00437/FPM | Road | 20 | 20 Affordable flats | | | | | 18 | | | |
| 23/00719/FP | 80 Whitesmead Road, Stevenage, SG1 3JZ | 1 | | PDL | | 1 | | | | | |
| 23/00186/FP | 23 Essex Road | 5 | 4 Net units | PDL | | | 4 | | | | |
| | 203 Valley Way | 1 | Garden development | | | 1 | | | | | |
| 23/00266/FP | 2 Benstede | 1 | Garden development | | | 1 | | | | | |
| 23/00298/FP | Tarrant Court, Ingleside Drive | 2 | | PDL | | 2 | | | | | |
| 23/00290/FP | Land adj. to 73 Pankhurst Crescent | 1 | | PDL | | 1 | | | | | |
| 23/00889/FP | 33 Julians Road | 6 | | PDL | | | 6 | | | | |
| 23/00889/FP 23/00908/FP | Garages Goo1 - Go26, Hydean Way | | | PDL | | | | | | | |
| | | 4 | | | | | 4 | | | | |
| 23/00945/FP | Symonds Lodge, Symonds Green Lane | 1 | | PDL | | 1 | | | | | |
| 23/00066/FP | Land to the rear of 48, 49 and 50 Conifer Walk. | 2 | Garden development | 8 | | | 2 | | | | |
| | 11 Highstreet | 1 | | PDL | | 1 | | | | | |
| 23/00477/OP | Land Between 146 & 225 Hopton Road | 1 | Garden development | | | 1 | | | | | |
| 23/00890/RMM | HO3: Land North of Stevenage | 442 | | Greenfield sites outside urban area | | 23 | 168 | 168 | 83 | | |
| | Subtotal | 1,867 | | | 16 | 361 | 661 | 540 | 282 | | |
| | | | | | | | | | | | |
| | | | | | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | 1 | |
| | | | | | 16 | 361 | 661 | 540 | 282 | 1 | |
| s units (under 10 unit | its) - 50% = 47 untis to be deducted from total | | | | | | | | | | |
| | its) - 50% = 47 untis to be deducted from total | | | | 10 | | | | 202 | | |
| | its) - 50% = 47 untis to be deducted from total ence, SBC assumes 50% delivery | | | | 10 | | tal 1860 - 47 = | | 202 | | |

| | | | | | | 2023-2028 | | | _ | 2029-2031 | |
|--------------------------------|--|------------------|------------|-----------|-----------|-----------|-----------|-----------|------|-----------|------|
| | Monitoring year ending | Site Total (net) | Land types | 2023/2024 | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2029 | 2030 | 2031 |
| Planning Permission | Outstanding C2 Developments | | | | | | | | | | |
| 20/00226/FP | 112 High Street, Stevenage, SG1 3DW | 1 | PDL | | 1 | | | | | | |
| 20/00599/FP | 14, Brick Kiln Road, Stevenage, SG1 2NH | 1 | PDL | | 1 | | | | | | |
| 21/01359/FP | 201, Chertsey Rise, Stevenage, SG2 9JF | 1 | PDL | | 1 | | | | | | |
| 22/00154/FP | 185 Jessop Road, Stevenage, SG1 5LR | 1 | PDL | 1 | | | | | | | |
| 23/00762/FP | Oak Lodge, Rectory Lane, Stevenage | | PDL | | 2 | | | | | | |
| 22/00154/FP | 185 Jessop Road, Stevenage, SG1 5LR | 1 | PDL | 1 | | | | | | | |
| | Subtotal | 5 | | 2 | 5 | 0 | 0 | 0 | 0 | 0 | |
| | | | | | | | | | 1 | | |
| 7 units (under 1 from total | o units) - 50% = 4 untis to be deducted | | | 2022/2023 | 2023/2024 | 2024/2025 | 2025/2026 | 2026/2027 | | | |
| Based on past e | experience, SBC assumes 50% delivery | | | 2 | 5 | 0 | 0 | 0 | | | |
| | | | | | | Total 7 | | |] | | |

Sites under construction

| | | | | | | 2024-2029 | | | 2030 | -2031 |
|--|--|------------------|------------------------------------|-----------|-----------|------------|-----------|-----------|------|-------|
| | Monitoring year ending | Site Total (net) | Land Type | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | 2030 | 203 |
| Planning Permission | Sites under construction | | | | | | | | | |
| 00846/FP 12 Park Place, Town Centre, Stevenage, SG11DP 9 | | PDL | | | | | 9 | | | |
| 18/00234/FP | Boots High Street | 6 | PDL | | 6 | | | | | |
| 20/00736/FPM | HO1/9: The Bragbury Centre, Kenilworth | 169 | PDL | 10 | 30 | 50 | | | | |
| 13/00599/FP | Land Between, 7A And 11 North Road, | 1 | PDL | | | | 1 | | | |
| 19/00463/FP | Land Adjacent To, 21 Whomerley Road, | 1 | PDL | | 1 | | | | | |
| 21/01366/FPM | Stamford House, Primett Road, Stevenage, SG1 3EE | 11 | PDL | | | 11 | | | | |
| 22/00695/FP | 12, High Street, Stevenage, SG1 3EJ | 1 | PDL | | | 1 | | | | |
| 22/00982/FP | 14, North Road, Stevenage, SG1 4AL | 7 | PDL | | | 6 | | | | |
| 20/00643/RMM | Matalan Unit B-C, Danestrete, Stevenage | 526 | PDL | | 143 | 100 | 100 | 183 | | |
| 22/00684/FP | Land adj, 12 Lower Sean, Stevenage, SG2 9XN | 1 | Garden development | 1 | | | | | | |
| 20/00753/FP | Land R/O, 1 Aspen Close, Stevenage, SG2 8SJ | 1 | Garden development | 1 | | | | | | |
| 20/00624/FPM | North Park Corner of, Six Hills Way And London Road, Stevenage, SG1 1ST | 64 | PDL | | | 35 | 29 | | | |
| 21/00847/FP | HO1/2 Car Park Bragbury End Sports Ground, Aston Lane, Stevenage | 5 | PDL | | | 5 | | | | |
| 19/00474/FPM | Land To The West Of Lytton Way | 576 | PDL | 100 | 164 | 210 | 102 | | | |
| 21/00971/FPM | Courtlands, Todds Green, Stevenage, SG1 2JE | 17 | PDL | | 7 | 10 | | | | |
| 21/00328/FP | 4, Shackleton Spring, Stevenage, SG2 9DF | 1 | PDL | | 1 | | | | | |
| 21/00057/FP | Land Between Watercress Close Coopers Close And Walnut Tree Close SG2 9TN | 2 | Greenfield site inside urban area | | 2 | | | | | |
| 23/00526/RMM approved for 243 units | HO3: Land North of Stevenage | 243 | Greenfield site outside urban area | 98 | 145 | | | | | |
| 20/00682/FPM | Land to W of A1 (M) and, South Of Stevenage Road, Todds Green | 133 | Greenfield site outside urban area | 31 | | | | | | |
| 23/00637/FP | Land opposite 25 and 26 St.Albans Drive | 3 | Public amenity space | , | | 3 | | | | |
| 23/00615/FP | Land Adjacent To 68 Stirling Close | 1 | Garden development | | 1 | , | | | | |
| | Subtotal | 1,778 | | 241 | 500 | 431 | 232 | 192 | | L |
| | | | | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | | |
| | | | | 2024/2025 | 500 | 431 | 232 | 192 | | |
| | | | | -41 | 300 | Total 1596 | <u> </u> | 194 | | |

Sites with Prior Approval

| | | | | 2024-2029 | | | | | 2030-2031 | | |
|-------------------------------|--|------------------|---------------|-------------------|-----------|-----------|-----------|-----------|-----------|------|--|
| Monitoring year ending | Monitoring year ending | Site Total (net) | Land types | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | 2030 | 2031 | |
| Sites with prior notification | | | | | | | | | | | |
| 21/00843/CPA | 50, High Street, Stevenage, SG13EF | 2 | PDL | 2 | | | | | | | |
| 22/00699/CPA | Stewart House, Primett Road, Stevenage, SG1 3EE | 21 | PDL | | 10 | 11 | | | | | |
| 20/00512/CPA | Forum Chambers, The Forum, Town Centre, Stevenage, SG11EL | 12 | PDL | | 12 | | | | | | |
| 21/00820/CPA | Bank House, Primett Road, Stevenage, SG13EE | 24 | PDL | | 24 | | | | | | |
| 23/00578/CPA | 62 - 80 Queensway And Forum Chambers, Town Centre, Stevenage, SG1 1EE | 23 | PDL | | 23 | | | | | | |
| 23/00038/CPA | 166A High Street | 1 | PDL | | 1 | | | | | | |
| | Subtotal | 59 | | 2 | 70 | 11 | 0 | 0 | | | |
| | | | | | | | | | - | | |
| | | | | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | | | |
| | | | | 2 | 70 | 11 | 0 | 0 | | | |
| | | | | Total 83 - 2 = 81 | | | | | | | |
| 3 units (under 10 | units) - 50% = 2 untis to be dedu | cted from total | | | | | | | | | |
| 3 units (under 10 | units) - 50% = 2 untis to be dedu | cted from total | | | | | | | | | |

Sites with outline permission / subject to s106

| | 20 | | | | | | 2024-2029 | | | 2030 | 0-2031 | | | | |
|--------------------------------|--|------------------|---|---|-----------|------------|-----------|-----------|-----------|------|--------|------|------|------|------|
| | Monitoring year ending | Site Total (net) | | Land types | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 |
| Planning Permission | Sites with outline permission / subject to \$106 | | | | | | | | | | | | | | |
| 21/00356/FPM | HO2: Land West of Stevenage - Phase 1 | 390 | 450 AF units on overall scheme | Greenfield sites outside urban area | | 89 | 180 | 121 | | | | | | | |
| | SG1 - Phase 2 (Plot B) | 172 | | PDL | | | | 34 | 138 | | | | | | |
| 22/00965/FPM | HO1/15: Shephall view 24 – 230 Bedwell Crescent (Shephall View) | 57 | | Greenfield sites outside urban area | | | | | 57 | | | | | | |
| 21/01283/FPM | North Car Park, Six Hills Way (Land adj to Six Hills House) | 94 | | PDL | | | | | | | | | | | |
| 22/00377/FPM | Stewart House, Primett Road, Stevenage, SG1 3EE | 21 | | PDL | | | | | | | | | | | |
| 22/00963/FPM | Brent Court | 96 | | PDL | | | | | 96 | | | | | | |
| | HO2: Land West of Stevenage - Phases 2-4 | 1110 | | Greenfield sites outside urban area | | | | 59 | 180 | 180 | 180 | 180 | 177 | 100 | 54 |
| 19/00743/FPM | SG1 Phase 3 (Plots F & G) | 185 | | PDL | | | | | | | | | | | |
| | SG1 Phase 4 (C, E and H) | 750 | | | | | | | | | | | 172 | 142 | 436 |
| 22/00806/RMM / 23/00526/RMM | HO3: Land North of Stevenage | 115 | | Greenfield sites outside urban area | | | | 85 | | | | | | | |
| 23/00502/FPM | 58 – 90 Queensway & Forum Chambers | 71 | | PDL | | | | 71 | | | | | | | |
| | Subtotal | 2,346 | | | 0 | 89 | 180 | 370 | 471 | 180 | 180 | 180 | 349 | 242 | 490 |
| | | | | | | | 0 | | | | | | | | |
| | | | | | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | | | | | | |
| | | | | | 0 | 89 | 180 | 370 | 471 | | | | | | |
| | | | | | | Total 1110 | | | | | | | | | |

Deliverable housing sites

| | | | | | 2024-2029 | | | | | | -2031 |
|------------------------|--|------------------|---|---|----------------|----------------|----------------|-----------|-----------------|------|-------|
| | Monitoring year ending | Site Total (net) | | Land types | 2024/2025 | 2025/2026 | 2026/2027 | 2027/2028 | 2028/2029 | 2030 | 2031 |
| Planning Permission | 'Deliverable' housing sites | | | | | | | | | | |
| | HO1/9: Walpole Court | 22 | | PDL | | | | 22 | | | |
| | HO1/6: Former Pin Green School playing field | 50 | , | reenfield sites within urban area | | | | | 50 | | |
| | Subtotal | 50 | | | 0 | 0 | 0 | 22 | 50 | | |
| | | | | | 2024/2025 0 | 2025/2026 0 | 2026/2027 0 | 2027/2028 | 2028/2029 50 | | |
| | | | | | | | Total 72 | | | | |

Note: The majority of details for specific schemes are correct as of April 2024 which is when the annual housing survey is undertaken to ascertain which schemes have commenced or not. However, where relevant and to give additional certainty of delivery, more up to date information has been included.